GAFM GLOBAL ACADEMY OF FINANCE & MANAGEMENT ®

IBS International Board of Standards ™











EN ISO 9001

ISO 29990



GAFM ® Global Certification Standards and Accreditation Council



Our GAFM® Board Certification

- We are the fastest growing Graduate professional certifying board and standards council in the world:
 - Members in 151 countries
 - Approximately 10,000 fellows, charter-holders, candidates, and members holding professional designations worldwide growing by 10-15% a year, and 45,000 affiliates and associate members in over 150 countries.
 - In 2015-16 we project 5,000 new members in Asia, India, EU, Australia, Latin America, Africa, and China.
 - Certification Programs for:
 - Major Organizations: AACSB, ACBSP, ABA Schools, Corporates: AABFS, Thomson Reuters, Pearson, and major corporate and governmental agencies worldwide such as the SCA Dubai.
 - As Seen in FINRA, INVESTOPEDIA, FINANCIAL TIMES, ABC, NBC, FOX, CBS, Wall Street Journal, Forbes, CNN, MarketWatch, The Hindu National, El Norte Mexico, Financial Times, Knight Ridder/Tribune Business News, AP Associated Press, Black Enterprise, The China Daily, CNN, AACSB News, Peninsula On-line, The Gulf Times, Nassau Guardian, ACBSP News, Asia Africa Intelligence Wire, The Arab Times, Empresa Exterior, Spain, Arab News, The Business Wire, Congress News, The Congressional Quarterly, The Economic Times, Antara, Al-Bawaba News, and the South China Post.







The GAFM ® Board of Standards or Related Education has been recognized listed, disclosed, recognized or in alliances with the following institutions, governmental organizations or agencies.

TÜV Technischer Überwachungs-Verein

ISO 29990 CERTIFIED TRAINING REGISTRY

CHEA Quality Standards - Charter Signatory of Standards Accords CHEA.org

ISO 9001 Certified Programs.

US Dept of Labor Registry, Websites, and brochures - US Government Occupational Handbook

The US Department of Education Registry IBS EROD

AACSB Accreditation Prof. Member and Articulation Recognition

ACBSP Accreditation Prof. Member Articulation Recognition

United Nations Civil Society Registry

Indian Governments' NISM and SIBE Licensing Agencies

Arab League's Arab Academy of Finance Banking Sciences – Diplomatic Cross Recognition Accreditation

Thomson Reuters, Pearson VUE, and more.

China Banking Association and SETC Government Agency, Asian Bankers Institute

Monetary Authority of Singapore Training Courses Approvals

Bahamas West Indies Government Ministry of Education Training Approvals & University System

SCA & SCATC - UAE Financial Markets and Stock Markets & Dubai - UAE Quality Group

The Online LLM Graduate Law School Program

Institute for Credential Excellence, ISBE, NBEA, ANSI, NOCA, AABFS, IIFM, AACSB, ACBSP, and EIMA

Published in Bureau of Labor and Stats - United States Government Department of Labor

Association of Certified Chartered Economists ACCE Africa and USA

The US regulatory Registry of NASD/FINRA (Disclosed and Publicly Listed for over 5 years)

ANSI American National Standards Institute - Member

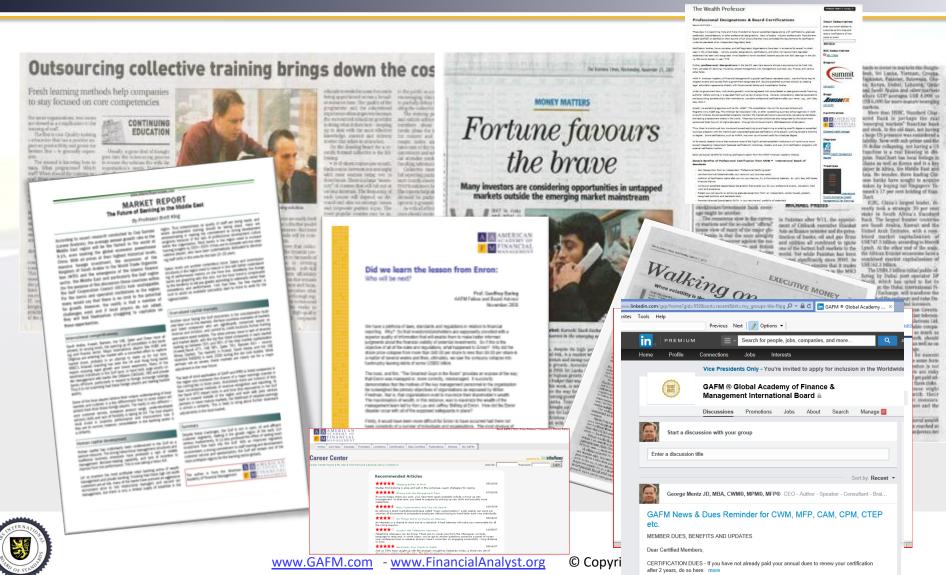
NOCA National Organization for Competency Assurance - Member

CFA/Institute - Exhibit 18 CFA/Vision 2012 and PDU Recognition of various GAFM Certifications

CFP/Board – Listed for CFP/Continuing Education by FSSB_ for Wealth Management CWM Programs

Republic of China – Taiwan Ministry of HR.

GAFM ® Advisory Council - Regular contributors to finance/business columns – Hundreds of Articles in the Last Year...



CWM Chartered Wealth Manager ® - GAFM ® Certified Wealth Management Program

The GAFM ® Board of Standards USA is the creator and founder of the first graduate Wealth Management Charter Certification Program in the world and the CWM Chartered Wealth Manager ® is the first vendor neutral wealth management designation to be listed by the NASD/FINRA reference guide and part of ISO Certified 29990 Global Programs.

The GAFM ® CWM Chartered Wealth Manager ® has been featured in the Wall Street Journal and also the curriculum has been recognized and used in an ABA accredited law school degree program.



Emerging Markets - 150+ Countries & Truly Ghana, Gh







Africa



GAFM [®] Board of Standards Recognizing Top Executive Programs Globally



Accredited Public Programs

- Executive Programs offered in over 30 countries, in multiple languages
- 27 Specialist Designation award programs
- Typical Programs are approximately 30-40 hours in duration
- Average class sizes around 20+
- On average 1-5 programs per week are running somewhere in the globe
- GAFM[®] works through strategic marketing partners in each country



GAFM® - Represented Brands and Alliances



























































B School Alliances























































Tailored In-House Certification Alliances and Programs Globally





In-house custom training and Accredited Programs



Custom In-House Training

- GAFM provides graduate executive training for leading brands and companies
- A few countries where inhouse training has been conducted:
 - Hong Kong, Taiwan, China
 - Malaysia, Singapore
 - Australia, Papua New Guinea
 - UAE, Kuwait, KSA, Bahrain
 - Pakistan, India
 - USA, Bahamas, Mexico
 - India, Mumbai Chennai
 - USA, Canada...
 - Peru, Bolivia, Mexico, Chile Argentina
 - UK and London



GAFM ® Board of Standards & Advisors

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Dr. Nicola A. Spence, PhD, CPM - San Francisco, Japan, Asia

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GAFM ® Approves Various Executive Training Centers and Graduate Programs







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recognition in 22 Arab
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Recognition from the India
Institute of Finance









GAFM [®] American Academy Worldwide Recognition



As seen in Forbes, Reuters, Investopedia, New York Gazette ®, The Wall Street Globe®, The El Norte ™ Mexico, The China Daily ™, The Arab Times ™, The Hindu National ™, Black Enterprise ™, Gulf Times ™, The Financial Times, The Associated Press AP ™, Black Enterprise, US Trademark Office, United Nations UNESCO and much much more.

The GAFM ® is at the Forefront of Standards and Quality by focusing on accredited and government recognized education worldwide. The GAFM ® is the first in the world to integrate double accredited business schools as partners in education.

GAFM ® and its graduate requirements, and its credentials are now featured in the Investopedia Forbes, Investor Dictionary and The Wall Street Journal while the GAFM is on consultative status with the US Dept of Labor

GAFM ® World-class certification standards and curriculums - working with Local and Regional Institutions



GAFM ® Articulation Globally

- GAFM ® is recognized and/or registered with an alliance or articulation with the following countries and jurisdictions:
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 - China, PRC –Ministry of Human Resources, State Economic and Trade Commission, National Training Centre for Economic Cadres, Central University of Finance and Economics, BOC, Peoples Bank of China, etc
 - **European Union** GAFM/AAPM is Registered in EU Governmental Transparency Registrar. TUV Austria Accredited. ISO Certified 29990
 - **Singapore** Curriculums disclosed to Monetary Authority of Singapore, used at local government registered programs under supervision of Ministry of Education, etc
 - Hong Kong Disclosed: HK Government, IFPA, etc
 - Arab Academy League of Arab States Full Alliance and UAE Dubai Municipality, Dubai Financial Market, DIFX Academy Bahrain Bahrain Institute of Banking & Finance, Bahrain Training Institute, Bahrain Monetary Authority Qatar Disclosed Qatar Financial Centre Kingdom of Saudi Arabia MFTC disclosed to Capital Markets Authority, Ministry of Finance, etc
 - **Mexico & Latin America** Recognized via legal articulation by accredited government recognized programs in Bolivia, Chile, Mexico, Argentina, and Venezuela and with top universities and business schools with various chapters and major conferences.
 - **USA** GAFM was the first to have an accredited business school and law school program articulation alliance.
 - Bahamas West Indies Approved Ministry of Education -



GAFM ® University Partnerships & Alliances

- As of September, 2004 The **ACBSP™** (comprising 800 business schools & programs in the world) are now recognized and registered educational programs that qualify for educational credit for GAFM™ Membership, Certification, and Financial Designations
- GAFM ® is in articulation alliance with the Diamond LLM Program Graduates of the programs can apply to GAFM for certification without further exam.
 GAFM has recognized courses from schools recognized by the American Law Society and the American Bar Association in the United States.
- GAFM ® has held a mutual recognition alliance with the Swiss Banking Society and China Wealth Management Insitute our Wealth Management Programs.
- GAFM has had special advisors for membership that includes top finance professors from colleges around the world such as Stanford, NYU, AGSM, University of London, Universite de Bourgogne Dijon Cedex, Thunderbird Graduate School, Stockholm School of Economics, EGADE, BU and others
- GAFM ® is the first in the world to have joint recognition and sit on the advisory boards of the Arab Academy, The UAE SCA Certification Council, the India Academy, The African Academy, the China Wealth Institute, and the Latin American Academy.



Accreditation Commission – GAFM ® Board

GAFM ® is a Standards Council and Certifying Body that requires:

- 1. Government Recognized Education and Exams
- 2. Relevant Professional Experience
- 3. Accredited Degree Credentials such as ACBSP Double Accreditation
- 4. Graduate Assessment or Testing
- 5. Abide by Global Ethics and Professionalism Standards
- 6. Engage Continuing Education
- -Students today are beginning accredited programs with professional certification in mind. Finish an accredited program that is registered and approved by GAFM and immediately apply for certification.
- -GAFM ® Advisory Standards Boards established in Asia, China, India, Middle East, Latin America, and EU

GAFM ® Charter and Certification – Post Nominals vs. a Training Certificate

- State Regulated or Gov. Lic. Profession such as CPA, MD, JD/Esq. These are most often a government regulated professions, with legal constraints in respect to use of the license, and a code of practice managed by senior industry peers (e.g. American Bar Association, American Medical Association, CPA/AICPA)
- Quasi Governmental & SRO Self-Regulatory Professional Designations such as GAFM ® Board Certifications, Board Qualifications, CWM ®, CRA™, CFA™, CFP™, RFS™, MPM™ etc are Board of Standards issued Designations in finance and management, protected under trademark and trade secret law and member charter, but are independent self-regulatory bodies. Post-Nominals ('letters following your name') can only be used for such professional trademarks, or academic awards from a vendor-neutral and Independent Board of Standards. Protected use by Bar Associations.
- Other Proprietary inter-company or Training Programs and certificates. These generally offer only 'statements of completion' or vendor-related certificates of attendance, but can not issue a post-nominal portable designation which is the defining mark of a professional credential or postgraduate mark/sanction.



Benefits from GAFM ® Certification

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Prof. Dr. A. M. Smith, CWM ® (Fellow GAFM ®)

- Most GAFM ® certification courses also count toward Continuing Professional Education for many professions and also may count for CPA Requirements, Law Attorney License Requirements, and for Continuing Education.
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- Staff opportunities to network with charter holders and members in GCC Countries and throughout the world
- Hi tech job tools and career packs
- Recognized post-nominal leading to academic credits
- Recognition by alliance partners, corporate sponsors and multiple government bodies



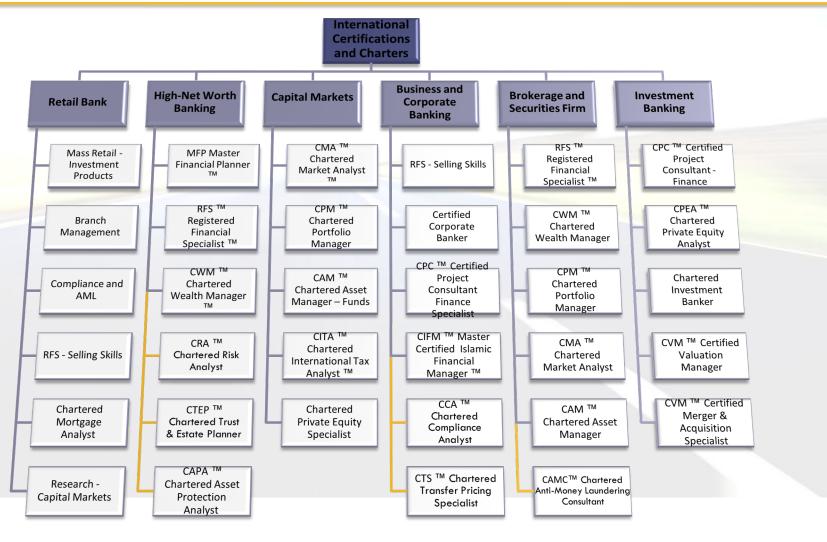
Online and Onsite Program Structure

Certified Programs

The GAFM ® Offers Board Certification to Graduates of Qualified Programs Globally. GAFM can work with accredited law school graduate programs to delivery top standards in key professional areas:

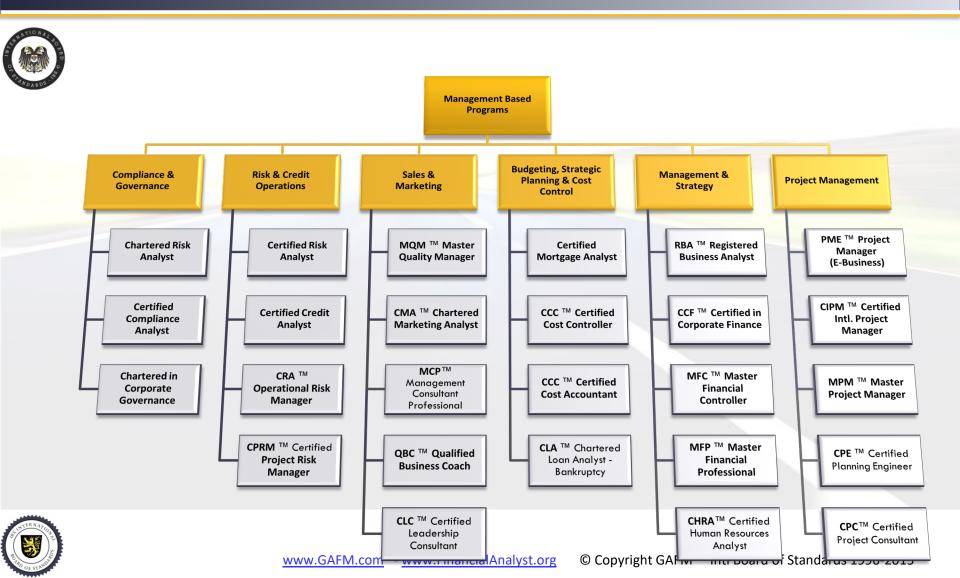
- •International Tax
- •Wealth Management
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- We are your Executive Career Coach tell us what you need and we will do our best to help.





GAFM ®American Academy – Exclusive USA Employment Verification System with Member Password Protected Technology and Career Tools





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GAFM is a Media
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networking events in
China, Latin America,
India, Africa & USA



Global Professional Networks

GAFM ® Has Global Cyber Networks on:

- LinkedIn.com (charter member) #959
- Facebook

With Career Alliances with:

- E-Financial Careers
- CareerBuilder
- JobTarget.com
- TaxConnections



Government and Authoritative Book References to GAFM ® and our recognized Certifications

- <u>Directory of Global Professional Accounting</u> and <u>Business Certifications - Page 264</u> – by Lal Balkaran - Business & Economics - 2007
- The RIA's Compliance Solution Book:
 Answers for the Critical Questions Page
 274 Elayne Robertson Demby Business
 & Economics
- US government Occupational Outlook Handbook, 2009 - Page 106 - U. S.
 Department of Labor - Business & Economics -
- The Truth About Money 3rd Edition Page
 596 Ric Edelman Business & Economics
- The Internet guide for finance Page 12 -Roy A. Wiggins - Business & Economics -
- Changing Faces: America's Wealth Advisors
 Page 240 James M. Robinson
- Pocket Guide to Essential Human Services -Page 159 - Frederic G. Reamer
- Strategic Intellectual Capital Management
 in Multinational Organizations ...
 Go
 Kevin O'Sullivan Business & Economics Dewww.GAFM.com www.FinancialAnalyst.org

- The Human Resources Glossary: the complete desk reference for HR executives
 ... - Page 23 – W. R. Tracey - Economics
- US House of Representatives Congressional Testimony.
- 100 fastest-growing careers: your complete guidebook to major jobs with the ... Page
 125 J. M. Farr Business & Economics -
- Green Careers: Choosing Work for a
 Sustainable Future Page 96 Jim Cassio,
 Alice Rush Business & Economics
- Tax-aware investment management: the essential guide Page 36 Douglas S.
 Rogers Business & Economics
- Get Rich, Stay Rich, Pass It on: The Wealth
 Accumulation Secrets of America's ... Page
 172 Catherine S. McBreen, G. H. Walper
- America's 101 Fastest Growing Jobs:
 Detailed Information on Major Jobs with ... Page 139
- Government of California Employment
 Department EDD.

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AAPM ® Management Certifications

GAFM ® owns the AAPM ® American Academy of Project Management ®







AAPM ® Management Certification Programs and Accreditations in conjunction with GAFM ® and the Board of Standards.

- MPM [®] Master Project Manager ™
- CIPM © Certified International Project Manager TM
- PME [®] Project Manager E-Business [™]
- CPRM [®] Certified Project Risk Manager [™]
- CHRA [®] Certified Human Resources Analyst ™
 - MQM [®] Master Quality Manager ™
- CPE [®] Certified Planning Engineer ™
- CEC [®] Certified E-Commerce Consultant. ™
 - MCP [®] Management Consultant Professional ™
 - QLC [®] Qualified Coach Certifications ™
 - Courses in 15 US Cities this year.



Cooperating Worldwide

• Historically, the Academy of Finance and Management GAFM ® was chosen by Dubai Financial Market (DFM) to conduct the seven week professional training component of the Kafa'at programme for graduates entering the brokerage and trading industry in recent years. GAFM ® also has formed alliances and consulted with the Egyptian Investment Management Association, Dubai International Finance Exchange, Bahrain Institute of Banking and Finance, Capital Markets Authority Approved Training Programs of the Kingdom of Saudi Arabia, the United Nations Civil Society, Dubai Institute of Human Resource Development, the Ministry of Human Resources China Government, the Republic of China, approved training of the Monetary Authority of Singapore, Dubai Quality Group and many more.



Questions? www.GAFM.com
GAFM ® Board of Standards
The Certifying Body and Accreditation
Commission

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Alliances with Degree Programs and Corporate Training for Fortune 500

Our GAFM Approved Certification Training Partners have trained clients that include companies and employees from: Deutsche Bank, Citibank, Xerox, NASA, HSBC Bank, China Construction Bank, National Bank of Kuwait, The Government of Dubai, BAE Systems, United States Securities and Exchange Commission, The US NAVY,, Department of Energy, The Department of Interior, 3M Asia Pacific, Dow Chemical, Hewlett Packard Singapore, Indian Overseas Bank, Shangri La Hotels, and DOZENS MORE.

